

# WEEKLY REPORT

20<sup>th</sup> to 25<sup>th</sup> MARCH 2017



# MARIUZZ

*the market buzz*



# Keep an Eye on Changing Market Place...



## TOP STORIES THIS WEEK

- The Union Cabinet chaired by the Prime Minister Narendra Modi has approved the four Goods and Services Tax (GST) related bills on 20 March 2017, namely, the Central Goods and Services Tax Bill 2017 (The CGST Bill), the Integrated Goods and Services Tax Bill 2017 (The IGST Bill), the Union Territory Goods and Services Tax Bill 2017 (The UTGST Bill) and the Goods and Services Tax (Compensation to the States) Bill 2017 (The Compensation Bill).
- India's current account deficit (CAD) at \$7.9 billion (1.4% of GDP) in Q3 of FY 2017, was higher than \$7.1 billion (1.4% of GDP) in Q3 of FY 2016 and \$3.4 billion (0.6% of GDP) in the preceding quarter.
- Bharti Airtel announced that it has entered into a definitive agreement with Tikona Digital Networks (Tikona) to acquire Tikona's 4G business including broadband wireless access (BWA) spectrum and 350 sites, in five telecom circles for about Rs 1600 crore.
- Hindustan Unilever announced that it has commenced the commercial production in its new manufacturing unit at Assam on 15 March 2017. The company had earlier informed about setting up new manufacturing unit in Assam to augment the production capacity of personal care products of the company.

## WEEKLY INDICES CHANGE

Index	Close	Prev Close	CHG(%)
SENSEX	29421	29648	-0.77
NIFTY	9108	9160	-0.57
MIDCAP	13834	13893	-0.42
SMLCAP	14077	14012	0.46
METAL	11859	11875	-0.13
OIL&GAS	13462	13421	0.31
AUTO	22005	22258	-1.14
TECK	5770	5862	-1.57
BANKEK	24061	24151	-0.37
IT	10438	10585	-1.39
FMCG	9202	9206	-0.04
HC	15357	15482	-0.81
PSU	8474	8394	0.95
CD	14464	14506	-0.29
POWER	2235	2228	0.31
CG	16082	16088	-0.04
REALTY	1589	1553	2.32

## GLOBAL INDICES

Index	Close	Prev Close	CHG(%)
DOW	20596	20914	-1.52
NASDAQ	5828	5901	-1.24
FTSE	7336	7424	-1.19
NIKKEI	19262	19521	-1.33
HANGSENG	24538	24309	0.94

## TOP GAINERS WEEKLY

Scrip	Price	% Chg
KEC	208	21.19
NLCIND	110	13.71
SOBHA	363	13.71
ORIENTALBANK	145	12.73
WABAG	670	11.39

## TOP LOSERS WEEKLY

Scrip	Price	% Chg
DIVISLAB	623	18.36
IDEA	91	15.80
SREINFRA	86	10.17
JINDALSTEEL	119	7.85
INDIANBANK	262	7.34



# NIFTY CORNER



## SUPPORT & RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
8950	9000	9050	9108	9250	9300	9350

## MOVING AVERAGES

20DMA	50DMA	100DMA	200DMA
9005	8780	8480	8525

## COMMODITY MARKET

Scrip	Close	P. Close	Change %
GOLD	28793	28509	1.00
Silver	41530	40909	1.52
Crude	3142	3196	-1.69

## CURRENCY RATES

Scrip	Close	P. Close	Change %
INR- 1 USD	65.4581	65.5411	-0.13
INR – 1 EURO	70.4656	70.6074	-0.20
INR- 100 YEN	58.7400	57.8400	1.56
INR – 1 POUND	81.6721	80.9957	0.84

# MARKET COMMENTARY

Key benchmark indices edged lower as investors pocketed some cash on profit booking after the recent surge helped Nifty hit record closing high on the last session of previous week. Key indices fell in three out of five sessions of the week. Indices staged some recovery towards the closing sessions of the week after witnessing drubbing during the initial few sessions. The barometer index, the S&P BSE Sensex, fell 0.76% at 29,421. The Nifty 50 index shed 0.56% at 9,108. The BSE Mid-Cap index shed 0.31%. The BSE Small-Cap index rose 0.46%. Both these indices outperformed the Sensex. For the next week Nifty likely to trade in the range between 9050 – 9250.

## STOCKS AT 52 WK HIGH

Scrip	CMP
ADANIENT	105
AJMERA	211
ALKEM	2203
ASHIANA	215
BAJAJFINANCE	1177

## FII ACTIVITY

DATE	FIGURES IN CRORE
20/3	56.67
21/3	1662.72
22/3	356.64
23/3	1094.44
24/3	543.35
NET	3713.82

## WEEKLY STOCK IDEA

Scrip	B/S	CMP	TGT
PNB	B	141	155
BANKBARODA	B	169	185
RECLTD	B	174	185
PFC	B	145	155
COALINDIA	B	297	315

Buy on dips & Sell on rise with Stop-loss of 3%

## STOCKS AT 52 WK LOW

Scrip	CMP
ALANKIT	20
ANGIND	10
GALLANTISPAT	412
JMTAUTO	11
KRIDHAN	48

## DII ACTIVITY

DATE	FIGURES IN CRORE
20/3	-536.21
21/3	-798.57
22/3	-779.91
23/3	-590.78
24/3	116.50
NET	-2588.97

## VOLUME BREAKOUT STOCKS

Scrip	CMP
SAGARCEM	765
SREINFRA	86
WABCO	6028
AARVEDENIUM	80
UNIPHOS	70



# WEEK AHEAD

**BOARD MEETING  
THIS WEEK:**

**26 MARCH 2017**

- COALINDIA

**27 MARCH 2017**

- CEREBRAINT
- MINDTREE
- COLPAL
- UNITEDBANK
- KSCL

**28 MARCH 2017**

- AUTOLITIND
- IBVENTURES

**29 MARCH 2017**

- NBCC
- OFSS

**30 MARCH 2017**

- INDNIPPON

# COMMODITY OUTLOOK

## ■ GOLD-APR:

It has major support at 27934 / 27300 / 26600. If it breaks 27934, then you can see levels upto 27300/26600. And on upper side major Resistance is at 29375, if it breaks it then it can move upto 29970/30490.

## ■ SILVER-MAY:

MCX Silver-May (RSI < 48), it seems positive at dip level @40500. It has major support at 39400/37900. If it breaks 39400, then it can fall down to 37900/36000. And on upper side it has major Resistance at 43000/44555.

## ■ COPPER-APR:

Technically, MCX Copper-Feb seems too positive but on dip level @372. (RSI <54), It has major support at 372, if it breaks it, then you can see levels upto 363/345. Otherwise, it may retreat upto 397/408.

## ■ CRUDE OIL-MAR:

It seems a little bit negative. It has major & crucial support at 2970. If it breaks 2970 and upcoming U.S. Job data & Manufacturing data not supports it, then it may fall to 2820/2655. Otherwise, it may retreat upto 3364/3535.

### PRECIOUS METALS

Commodity	S2	S1	Pivot	R1	R2
Gold-Apr	27300	27934	28670	29375	29970
Silver-May	37900	39400	41200	43000	44555

### BASE METALS

Commodity	S2	S1	Pivot	R1	R2
Copper-Apr	363	372	384	397	408
Zinc- Mar	165.25	174.75	185.50	196.45	207.25
Lead-Mar	136.15	144.50	151.50	158.90	164.70
Nickel-Mar	615	635	660	682	705

### ENERGY

Commodity	S2	S1	Pivot	R1	R2
Crude Oil-Apr	2820	2970	3166	3364	3535
Natural Gas-Mar	172	185	196	210	225

Launches



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